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**PUBLIC SERVICE
COMMISSION**

September 10, 2004

Beth O'Donnell
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
P.O. Box 615
Frankfort, Kentucky 40602

RE: Case No. 2004-00300
Supplemental Information in connection with
Response to Commission's First Data Request Filed with
Commission on September 9, 2004

Dear Ms. O'Donnell:

Our responses to the Commission's First Data Requests were mailed yesterday, September 9. Because of the voluminous contents of the enclosed supplemental information to DR Item 4, I wanted to make sure that I would be permitted to file only one copy instead of five copies. Our response to DR Item 4 stated that we would send the attachment under separate cover. Pursuant to Anita Mitchell's instructions today, I am enclosing only one copy of the Form S-3 Registration Statement which supplements DR Item 4.

If you have any questions, please feel free to call.

Very truly yours,



Mark R. Hutchinson

MRH:bkk

Enclosures